

Fill in this information to identify the case:

Debtor name Haydale Ceramic Technologies, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): _____ (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>7,449,781.15</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>7,449,781.15</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>250,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>176,517.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>13,669,117.38</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>14,095,634.38</u>

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	PBGC PO Box 151750 Alexandria, VA, 22315		Underfunded Pension				326,539.00
2	US Small Business Administration 2 North Street Suite 320 Birmingham, AL, 35203		Monies Loaned / Advanced				218,750.00
3	Greenville County Tax Collector 301 University Ridge Greenville, SC, 29601		Taxes & Other Government Units				158,000.00
4	Geise Graphite Supply 25720 Briarwood Ct Westlake, OH, 44145	(216) 403-5523 ag@geisegraphitesupply.com	Suppliers or Vendors				131,111.45
5	Staffmark ATTN: JP Morgan PO Box 734575 Chicago, IL, 60673		Services				128,091.07
6	Eversheds Sutherland (US) LLP 999 Peachtree Street, NE, Suite 2300 ATLANTA, GA, 30309-3996	(404) 853-8000	Suppliers or Vendors				119,067.02
7	Kunshan Dar Kuan Development Limited Modern Plaza 2007 No. 18 Wei Ye Road Kunshan, China		Suppliers or Vendors				65,540.00
8	Advanced Graphite Machining USA LLC 12300 Snow Rd Parma, OH, 44130	(216) 658-6505 agreer@ges-agm.com	Suppliers or Vendors				41,802.96

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	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Baikowski International Corp 6601 NorthPark Blvd, Suite H Charlotte, NC, 28216	(704) 587-7100 adrian.cecil@baikowski.com	Suppliers or Vendors				38,734.89
10	NAC 5720 Ellis Rd Orchard Park, NY, 14127	cindy.tripi@archgp.com	Suppliers or Vendors				28,201.80
11	Greenville County Tax Collector (Dept 390) Department 390 PO Box 100221 Columbia, SC, 29202-3221		Taxes & Other Government Units				18,517.00
12	TNB Financial Services 706 E Washington St Greenville, SC, 29605						18,000.00
13	Indexable Cutting Tools of Canada 66 Clark St Welland Ontario Canada, L3B5W6		Suppliers or Vendors				14,362.44
14	Grant Thornton LLP PO Box 532019 Atlanta, GA, 30353-2019		Services				10,700.00
15	Travelers CL Remittance Center PO Box 660317 Dallas, TX, 75266-0317		Suppliers or Vendors				9,732.40
16	Greer CPW - Bldg A PO Box 216 Greer, SC, 29652-0216	(864) 848-5500	Services				9,322.99
17	INLASE, LLC 125 Hidden Hollow Way Ben Lomond, CA, 95005	(831) 336-3256 info@inlase.com	Suppliers or Vendors				9,227.00
18	Zhuzhou New Cermets Matl Co. No. 101 Building A5, SME Dev Pk, Huanghe North Rd. Tianyuan Dist Zhuzhou, 412007	tao.zhang@haydale.com, tom.quantrille@haydale.com	Suppliers or Vendors				8,893.22
19	Nelson Mullins Riley & Scarborough Attn: Accounts Receivable PO Drawer 11009 Columbia, SC, 29211	(803) 799-2000 accounts.receivable@nelsonmullins.com	Services				8,640.00
20	HRP Associates, Inc 197 Scott Swamp Rd Farmington, CT, 06032	(860) 674-9570	Services				7,567.85

Fill in this information to identify the case:Debtor name Haydale Ceramic Technologies, LLCUnited States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. HSBC 8670Checking8 6 7 0\$ 100.003.2. See continuation sheet\$ 363,292.15**4. Other cash equivalents (Identify all)**

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1\$ 363,392.15

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Property lease; Marbro Realty, LLC\$ 43,076.007.2. Travelers Insurance\$ 22,738.00

Debtor

Haydale Ceramic Technologies, LLC
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 65,814.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 380,791.00 - 0.00 = → \$ 380,791.00
face amount doubtful or uncollectible accounts11b. Over 90 days old: 673,654.00 - 54,815.00 = → \$ 618,839.00
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 999,630.00

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials RAW MATERIALS	MM / DD / YYYY	191,713.00 \$	Cost	191,713.00 \$
20. Work in progress WORK IN PROGRESS	MM / DD / YYYY	144,720.00 \$	Cost	144,720.00 \$
21. Finished goods, including goods held for resale FINISHED GOODS	MM / DD / YYYY	1,746,414.00 \$	Sales Value	2,966,804.00 \$
22. Other inventory or supplies OTHER INVENTORY OR SUPPLIES	MM / DD / YYYY	46,156.00 \$	Cost	46,156.00 \$
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				3,349,393.00 \$

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$

Debtor

Haydale Ceramic Technologies, LLC
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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software [SEE SCHEDULE]	\$ 72,191.00	NBV	\$ 72,191.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 72,191.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Haydale Ceramic Technologies, LLC

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2006 Chevrolet 3500 Truck	\$ 0.00		\$ 5,000.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See Schedule			
	\$ 2,594,361.00	NBV	\$ 2,594,361.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 2,599,361.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Haydale Ceramic Technologies, LLC

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ _____
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademarks Silar	\$ _____	_____	Unknown \$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ 0.00 \$ _____

Debtor

Haydale Ceramic Technologies, LLC
Name

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

Haydale Ceramic Technologies, LLC

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 363,392.15	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 65,814.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 999,630.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 3,349,393.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 72,191.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 2,599,361.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 7,449,781.15	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 7,449,781.15		\$ 7,449,781.15

Debtor 1

Haydale Ceramic Technologies, LLC

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

General description	Type of account	Last 4 digits of account number
United Community 3776	Checking	3776
Balance: 363,267.15		
UCB	Checking	0831
Balance: 25.00		

Fill in this information to identify the case:

Debtor name Haydale Ceramic Technologies, LLC
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name
SILAR CERAMIC TECHNOLOGIES, LLC

Creditor's mailing address

410 Heather Falls Lane
Simpsonville, SC 29681

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Column A
Amount of claim
 Do not deduct the value of collateral.

\$ 250,000.00

Column B
Value of collateral that supports this claim

\$ 0.00

2.2 Creditor's name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____ \$ _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 250,000.00

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

[illegible]

Fill in this information to identify the case:

Debtor Haydale Ceramic Technologies, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

Greenville County Tax Collector
301 University Ridge
Greenville, SC 29601

As of the petition filing date, the claim is: \$ 158,000.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim

Priority amount

\$ 158,000.00

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

2024

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)**2.2 Priority creditor's name and mailing address**

Greenville County Tax Collector (Dept 390)
Department 390
PO Box 100221
Columbia, SC 29202-3221

As of the petition filing date, the claim is: \$ 18,517.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)**2.3 Priority creditor's name and mailing address**

South Carolina Department of Revenue
PO Box 125
Columbia, SC 29214

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A10 Compressed Air Services, LLC PO Box 245 Conestee, SC 29636 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 310.25
3.2	Nonpriority creditor's name and mailing address Advanced Graphite Machining USA LLC 12300 Snow Rd Parma, OH 44130 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 41,802.96
3.3	Nonpriority creditor's name and mailing address Aggressive Grinding PO Box 3898 Carol Stream, IL 60132 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,212.60
3.4	Nonpriority creditor's name and mailing address American Red Cross 25688 Network Pl Chicago, IL 60673-1256 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,171.00
3.5	Nonpriority creditor's name and mailing address Baikowski International Corp 6601 NorthPark Blvd, Suite H Charlotte, NC 28216 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 38,734.89
3.6	Nonpriority creditor's name and mailing address Bridgefield Casualty Ins PO Box 32034 Lakeland, FL 33802 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 1,673.30

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷	Nonpriority creditor's name and mailing address Canela Corp. 100 S. Alloy Drive Fenton, MI 48430	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,254.28
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸	Nonpriority creditor's name and mailing address CemeCon 315 Daniel Zenker Dr. , Bldg 500 Horseheads, NY 14845	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 226.40
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁹	Nonpriority creditor's name and mailing address Chemgard Inc. 1062 S Batesville Road Greer, SC 29650	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 460.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁰	Nonpriority creditor's name and mailing address Cornerstone Family Medicine 8055 Wertman Rd Fogelsville, PA 18051-1820	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,130.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹¹	Nonpriority creditor's name and mailing address Cross Technologies, Inc. dba Cross PO BOX 746284 Atlanta, GA 30374-6284	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,365.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

<p>3. ¹² Nonpriority creditor's name and mailing address</p> <p>Crown Lift Trucks 929 Berry Shoals Rd Duncan, SC 29334</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 135.00</p>
<p>3. ¹³ Nonpriority creditor's name and mailing address</p> <p>D & D Carbide Grinding, Inc 598 DEMING RD Berlin, CT 06037</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 7,397.00</p>
<p>3. ¹⁴ Nonpriority creditor's name and mailing address</p> <p>EDiamondTools 1145 W Shelly Ct. Orange, CA 92868</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 1,699.90</p>
<p>3. ¹⁵ Nonpriority creditor's name and mailing address</p> <p>Engineered Components & Packaging, LLC Box 8000, Dept. 288 ATTN: Jennie Tanner Buffalo, NY 14267</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 2,948.80</p>
<p>3. ¹⁶ Nonpriority creditor's name and mailing address</p> <p>Euclid Refinishing Company, Inc. 2937 Industrial Park Drive Austintown, OH 44010</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 441.10</p>

Part 2: Additional Page

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Amount of claim

<p>3. ¹⁷ Nonpriority creditor's name and mailing address</p> <p>Eversheds Sutherland (US) LLP 999 Peachtree Street, NE, Suite 2300 ATLANTA, GA 30309-3996</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 119,067.02</p>
<p>3. ¹⁸ Nonpriority creditor's name and mailing address</p> <p>FactoryLink Inc. 6810 N Territorial Road Plymouth, MI 48170</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 2,080.59</p>
<p>3. ¹⁹ Nonpriority creditor's name and mailing address</p> <p>FCT Systeme GmbH Gewerbepark 16 Frankenblick 96528</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 6,508.43</p>
<p>3. ²⁰ Nonpriority creditor's name and mailing address</p> <p>Federal Express PO Box 371461 Pittsburgh, PA 15250-7461</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 6,226.84</p>
<p>3. ²¹ Nonpriority creditor's name and mailing address</p> <p>Geise Graphite Supply 25720 Briarwood Ct Westlake, OH 44145</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 131,111.45</p>

Part 2: Additional Page

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Amount of claim

<p>3. ²² Nonpriority creditor's name and mailing address</p> <p>Grainger Dept. 803868553 Palatine, IL 60038-0001</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 865.60</p>
<p>3. ²³ Nonpriority creditor's name and mailing address</p> <p>Grant Thornton LLP PO Box 532019 Atlanta, GA 30353-2019</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Services</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 10,700.00</p>
<p>3. ²⁴ Nonpriority creditor's name and mailing address</p> <p>Greenville Co Tax (Dept 391) Department 391 PO Box 100224 Columbia, SC 29202-3224</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 164.52</p>
<p>3. ²⁵ Nonpriority creditor's name and mailing address</p> <p>Greer CPW - Bldg A PO Box 216 Greer, SC 29652-0216</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Services</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 9,322.99</p>
<p>3. ²⁶ Nonpriority creditor's name and mailing address</p> <p>Guangzhou Fang Dun Machinery Equipment Ltd., Co 5 Magang Si Xiang Wenchong St Guangzhou City, 510700 Guangdong Province, P.R.China</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 2,892.50</p>

Part 2: Additional Page

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Amount of claim

3. ²⁷	Nonpriority creditor's name and mailing address Hartford Insurance Co PO Box 101007 ATLANTA, GA 30392-1007	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 23.04
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁸	Nonpriority creditor's name and mailing address Haydale Graphene Industries Clos Fferws, Parc Hendre, Capel Hendre Ammanford SA18 3BL United Kingdom	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,225,182.18
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Insider Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁹	Nonpriority creditor's name and mailing address Haydale Limited Clos Fferws Parc HendreCapel Hendre Ammanfoard SA183BL	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 999.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Insider Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁰	Nonpriority creditor's name and mailing address Haydale Technologies, Inc. 1446 S Buncombe Road Greer, SC 29651	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 9,145,907.36
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Insider Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³¹	Nonpriority creditor's name and mailing address Helwig Carbon Products, Inc. 8900 W Tower Ave Milwaukee, WI 53224	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 455.50
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ³²	Nonpriority creditor's name and mailing address Henan Wegcl New Material Co. LTD No. 6 Cuizhu Street, High-Tech Zone Zhengzhou, PA	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 50.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³³	Nonpriority creditor's name and mailing address HRP Associates, Inc 197 Scott Swamp Rd Farmington, CT 06032	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 7,567.85
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁴	Nonpriority creditor's name and mailing address Hyperion Materials & Technologies PO Box 3898 Carol Stream, IL 60132-3898	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 808.40
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁵	Nonpriority creditor's name and mailing address Indexable Cutting Tools of Canada 66 Clark St Welland Ontario Canada L3B5W6	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 14,362.44
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁶	Nonpriority creditor's name and mailing address INLASE, LLC 125 Hidden Hollow Way Ben Lomond, CA 95005	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 9,227.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ³⁷	Nonpriority creditor's name and mailing address J. J. Keller PO BOX 735492 Chicago, IL 60673-5492	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 191.53
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁸	Nonpriority creditor's name and mailing address Kohler Design Corp 1750 SW 3rd St Ste D Corvallis, OR 973331700	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,100.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁹	Nonpriority creditor's name and mailing address Kunshan Dar Kuan Development Limited Modern Plaza 2007 No. 18 Wei Ye Road Kunshan, China	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 65,540.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁰	Nonpriority creditor's name and mailing address Kuraray America, Inc 2625 Bay Area Blvd., Suite 600 Houston, TX 77058	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 741.82
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴¹	Nonpriority creditor's name and mailing address Linde Gas & Equipment Inc. Dept. 0812 PO Box 120812 Dallas, TX 75312-0812	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 823.63
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ⁴²	Nonpriority creditor's name and mailing address MC Sales 15581 Computer Lane Huntington Beach, CA 92649	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,588.99
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴³	Nonpriority creditor's name and mailing address McMaster-Carr PO Box 7690 Chicago, IL 60680-7690	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,044.62
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁴	Nonpriority creditor's name and mailing address Messer LLC 88718 Expedite Way Chicago, IL 60695-1700	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 5,124.48
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁵	Nonpriority creditor's name and mailing address MetLife Small Business Center PO BOX 804466 Kansas City, MO 64180-4466	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,019.53
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁶	Nonpriority creditor's name and mailing address Momentum Telecom Inc 29361 Network Place Chicago, IL 60673-1293	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,355.63
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ⁴⁷	Nonpriority creditor's name and mailing address Morris Business Solutions PO Box 1349 Duncan, SC 29334	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 64.81
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁸	Nonpriority creditor's name and mailing address NAC 5720 Ellis Rd Orchard Park, NY 14127	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 28,201.80
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁴⁹	Nonpriority creditor's name and mailing address Nelson Mullins Riley & Scarborough Attn: Accounts Receivable PO Drawer 11009 Columbia, SC 29211	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 8,640.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁰	Nonpriority creditor's name and mailing address PBGC PO Box 151750 Alexandria, VA 22315	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 326,539.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Underfunded Pension Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵¹	Nonpriority creditor's name and mailing address PIP Printing 1846 Old Highway 14 S Greer, SC 29651	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,014.75
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵²	Nonpriority creditor's name and mailing address Pitney Bowes Global Financial Services LLC PO Box 981026 Boston, MA 02298	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 120.92
	Basis for the claim: Credit Card Debt		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁵³	Nonpriority creditor's name and mailing address Precision Weighing 1949 Evans Rd Cary, NC 27513	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,100.00
	Basis for the claim: Credit Card Debt		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁵⁴	Nonpriority creditor's name and mailing address R.W. Curtis Industrial Services, LLC PO Box 525 Conestee, SC 29636	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,500.00
	Basis for the claim: Credit Card Debt		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁵⁵	Nonpriority creditor's name and mailing address Redblue PO Box 19230 Charlotte, NC 28219	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,662.00
	Basis for the claim: Suppliers or Vendors		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁵⁶	Nonpriority creditor's name and mailing address RMI, LLC 639 Chapin Rd Chapin, SC 29039	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 933.70
	Basis for the claim: Credit Card Debt		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵⁷	Nonpriority creditor's name and mailing address Ron Wallace & Associates, Inc. 1201 Old N Main St Clover, SC 29710	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 310.80
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁸	Nonpriority creditor's name and mailing address Rosenfeld Einstein 870 S Pleasantburg Dr Greenville, SC 29607	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,157.66
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁵⁹	Nonpriority creditor's name and mailing address SC MEP 250 Executive Center Dr Suite 200 Greenville, SC 29615	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,250.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁰	Nonpriority creditor's name and mailing address Scott Sales Company, LLC 801 Islington St Portsmouth, NH 03801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 641.90
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶¹	Nonpriority creditor's name and mailing address SGL Carbon, LLC PO Box 5830 Carol Stream, IL 60197-5830	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,837.55
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶²	Nonpriority creditor's name and mailing address Staffmark ATTN: JP Morgan PO Box 734575 Chicago, IL 60673	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services	\$ 128,091.07
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶³	Nonpriority creditor's name and mailing address Synovus Bank PO Box 1071 Columbus, GA 31902-1071	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 153.38
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁴	Nonpriority creditor's name and mailing address TA Sales & Marketing, Inc 3195 Dayton Xenia Rd #900-363 Beavercreek, OH 45434	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 1,047.52
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁵	Nonpriority creditor's name and mailing address TCI 974, Kato, Kariya, Ako-City Hyogo, AK 678-0239	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 2,454.10
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁶	Nonpriority creditor's name and mailing address Thermal Products Co., Inc. 4520 S Berkeley Lake Rd Norcross, GA 30071-1639	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt	\$ 2,324.51
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶⁷	Nonpriority creditor's name and mailing address TNB Financial Services 706 E Washington St Greenville, SC 29605	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 18,000.00
	Basis for the claim:		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁶⁸	Nonpriority creditor's name and mailing address Travelers CL Remittance Center PO Box 660317 Dallas, TX 75266-0317	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 9,732.40
	Basis for the claim: Suppliers or Vendors		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁶⁹	Nonpriority creditor's name and mailing address Travelers CL Remittance Center PO Box 660317 Dallas, TX 75266-0317	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,170.60
	Basis for the claim: Suppliers or Vendors		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁷⁰	Nonpriority creditor's name and mailing address Travers Tool - South Carolina PO Box 36114 Newark, NJ 07188-6114	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 172.59
	Basis for the claim: Credit Card Debt		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁷¹	Nonpriority creditor's name and mailing address ULINE PO BOX 88741 CHICAGO, IL 60680-1741	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 194.21
	Basis for the claim: Credit Card Debt		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷²	Nonpriority creditor's name and mailing address Union Materials 12th floor, OCI building, Sogong-ro 94 Jung-gu, Seoul, Kore	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,940.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷³	Nonpriority creditor's name and mailing address United Parcel Service PO Box 809488 Chicago, IL 60680-9488	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 583.98
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷⁴	Nonpriority creditor's name and mailing address US Small Business Administration 2 North Street Suite 320 Birmingham, AL 35203	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 218,750.00
	Date or dates debt was incurred <u>08/27/2021</u> Last 4 digits of account number <u>9108</u>	Basis for the claim: Monies Loaned / Advanced Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷⁵	Nonpriority creditor's name and mailing address Waste Management PO Box 4648 Carol Stream, IL 60197-4648	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,536.46
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷⁶	Nonpriority creditor's name and mailing address Worldwide Express PO BOX 733360 Dallas, TX 75373	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 305.96
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷⁷ Nonpriority creditor's name and mailing address

Yusen Logistics (Americas) Inc.
Dept AT 952154
Atlanta, GA 31192-2154

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,000.00

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷⁸ Nonpriority creditor's name and mailing address

Yusen Logistics (Americas), Inc.
Dept. AT 952154
Atlanta, GA 31192

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,777.07

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁷⁹ Nonpriority creditor's name and mailing address

Zhuzhou New Cermets Matl Co.
No. 101 Building A5, SME Dev Pk,
Huange North Rd. Tianyuan Dist
Zhuzhou 412007

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,893.22

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 176,517.00

5b. **Total claims from Part 2**

5b.

+

\$ 13,669,117.38

5c. **Total of Parts 1 and 2**

5c.

\$ 13,845,634.38

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Haydale Ceramic Technologies, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Fee & Commission Agreement Pursuant Exclusive Distribution Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TIMES UNION TECHNOLOGY INVESTMENT LIMITED</p> <p>91 Smirrells Road</p> <p>Birmingham , B28 0LA</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Manufacturing and Supply Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Mapal Limited</p> <p>Swift Park, Old Leicester Road</p> <p>Rugby, Warwickshire CV21 1DZ</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Processing Trade Agreement, Supply and Manufacturing Agreement, and Letter Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Zhuzhou New Cermets Materials Co. Ltd.</p> <p>No. 101 Building A5, SME Dev Pk Huang North Road</p> <p>Huang North Road Tianyuan District</p> <p>Zhuzhou 412007 China</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease of Real Property Lessee</p> <p>State the term remaining</p> <p>3 years</p> <p>List the contract number of any government contract</p>	<p>Marbro Realty, LLC</p> <p>1200 Woodruff Road, Unit H29</p> <p>Greenville, SC, 29607</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Independent Manufacturer Representative Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Scott Sales</p> <p>801 Islington St.</p> <p>Portsmouth, NH, 03801</p>

Debtor Haydale Ceramic Technologies, LLC Case number (if known)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Contract of Authorization on Product Distribution</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Henan Wegcl New Materials Co., Ltd</p> <p>No. 6 Cuizhu Street</p> <p>High-Tech Zone Zhengzhou, Henan 0</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Independent Manufacturer Representative Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FactoryLink, Inc.</p> <p>"6810 N Territorial Road</p> <p>Plymouth, MI, 48170</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Independent Manufacturer Representative Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Ron Wallace & Associates</p> <p>1201 Old North Main St.</p> <p>Clover, SC, 29710</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Independent Manufacturer Representative Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TA Sales & Marketing</p> <p>3195 Dayton Xenia Rd #900-363</p> <p>Beavercreek, OH, 45434</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Independent Manufacturer Representative Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>MC Tool, Inc.</p> <p>"15581 Computer Lane</p> <p>Huntington Beach, CA, 92649</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Independent Manufacturer Representative Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Tom Paine Group</p> <p>PO Box 2152</p> <p>Mansfield, TX, 76063</p>
2.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name Haydale Ceramic Technologies, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.1

- ☐ D
☐ E/F
☐ G

2.2

- ☐ D
☐ E/F
☐ G

2.3

- ☐ D
☐ E/F
☐ G

2.4

- ☐ D
☐ E/F
☐ G

2.5

- ☐ D
☐ E/F
☐ G

2.6

- ☐ D
☐ E/F
☐ G

Fill in this information to identify the case and this filing:

Debtor Name Haydale Ceramic Technologies, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/28/2025
MM / DD / YYYY

X /s/ Simon Turek
Signature of individual signing on behalf of debtor

Simon Turek
Printed name

Manager
Position or relationship to debtor

Asset				Net Book
Asset #	Depart ment	Description	Cost	Value
<u>Department 10</u>				
<u>Machinery & Equipment</u>				
7013	10	Hobart Cored/MIG Welder	400.00	73.66
7157	10	Miller Welder	1,000.00	183.66
7158	10	Do All File Saw	4,000.00	733.66
7159	10	Do All Vertical Band Saw	4,000.00	733.66
7160	10	Modig Radial Arm Drill	4,000.00	733.66
7161	10	Torit Dust Collector	6,000.00	1,100.00
7162	10	Lansing Lathe	2,000.00	366.34
7163	10	Leblonde Engine Lathe	3,000.00	550.00
7164	10	Bridgeport Milling Machine	5,000.00	916.34
7165	10	Floor Mount Jib Crane	3,000.00	550.00
7166	10	Clausing Lathe	3,000.00	550.00
7167	10	Victor Surface Grinder	4,000.00	733.66
7168	10	Jet Vertical Band Saw	1,000.00	183.66
7169	10	Dake Hydraulic Press	500.00	91.34
7170	10	Do All Vert Milling Mach	2,000.00	366.34
7171	10	Rockwell Delta Vert Belt	1,000.00	183.66
7172	10	Nelson Press Brake	1,000.00	183.66
7173	10	Lockform Sheet Roll	2,000.00	366.34
7174	10	Garbo Box Folder	2,000.00	366.34
7175	10	Overhead SS Exhaust Hood	5,000.00	916.34
7176	10	Lot Misc Machine Shop	6,500.00	1,191.34
7202	10	Hein Werner HW93615 100 Ton Press	9,080.37	4,010.48
Total Depreciation Expense			69,480.37	15,084.14

IC TECHNOLOGIES, LLC
ATION EXPENSE
FY 2025

Asset				Net Book
No.		Description	Cost	Value
<u>Department 20</u>				
<u>Machinery & Equipment</u>				
7027	20	Microvoid Air Control	1,000.00	183.66
7096	20	Haskins Water Circulator	2,000.00	366.34
7097	20	Neslab Water Circulators (2)	4,000.00	733.66
7098	20	Nitro Vacuum Dewer	1,000.00	183.66
7099	20	Bruker AXS X-Ray Diffraction Unit	80,000.00	14,666.34
7101	20	Horiba Particle Size Analyzer	20,000.00	3,666.34
7102	20	Carver Lab Press	2,000.00	366.34
7103	20	Blue M Oven	1,750.00	321.16

7104	20	Blue M Oven	3,000.00	550.00
7105	20	Fume Hoods w/Cabinets (2)	7,500.00	1,375.00
7106	20	Zyglo Inspection Machine	4,000.00	733.66
7107	20	Neslab Recircular Instrument	3,000.00	550.00
7108	20	Orion Rsrch Microprocessor Ionalyzer	5,000.00	916.34
7109	20	Fisher Accum Pot Ph Meter	500.00	91.34
7110	20	Fa Bros Aerosol Monitor	5,000.00	916.34
7111	20	Instron Testing System	7,500.00	1,375.00
7112	20	Brown & Sharpe Micromaster	7,500.00	1,375.00
7113	20	Lot Microscopes	6,000.00	1,100.00
7114	20	Lot Work Stations	10,000.00	1,833.66
7115	20	Damon IEC Centrifuge	2,000.00	366.34
7116	20	Precision Convection Oven	3,000.00	550.00
7117	20	Nikon Microscope	4,000.00	733.66
7118	20	Nikon Microscope	4,000.00	733.66
7119	20	TA Instrumentation Gauge	7,500.00	1,375.00
7120	20	Anatech Sputtering System	5,000.00	916.34
7121	20	Heerbrugg Microscope	4,000.00	733.66
7122	20	Tabor Single Rotary Platform Abraser	4,500.00	825.00
7123	20	Cole Primer Vitra-Sonic	1,500.00	275.00
7124	20	Tri-Star Surface Analyzer	2,500.00	458.66
7125	20	Micro VH Comparator	5,000.00	916.34
7126	20	Leco Carbon Analyzer	4,500.00	825.00
7127	20	YSI Conductance Bridge	500.00	91.34
7128	20	Val-Prep Sample Preparation Unit	2,000.00	366.34
7129	20	AccuPyc Pycnometer	3,500.00	641.34
7130	20	IQ PH Meter	500.00	91.34
7131	20	Vanderkamp Top Density Tester	1,000.00	183.66
7132	20	Thermodyne Lab Kiln	1,500.00	275.00
7133	20	Lot QC Lab	3,750.00	687.50
7134	20	Lindberg Oven	1,500.00	275.00
7135	20	Ney Lab Kiln	1,500.00	275.00
7136	20	Brkfld Digital Viscometer	1,000.00	183.66
7137	20	Damon IEC Centrifuge	2,000.00	366.34
7138	20	Bausch & Lomb Microscope	1,500.00	275.00
7139	20	Hastings Flow Meter	500.00	91.34
7140	20	PGT Prism Digital EDS	1,500.00	275.00
7142	20	AbraPol Polishers (2)	2,000.00	366.34
7143	20	Lewis Ultrasonic Cleaning System	750.00	137.50
7144	20	Leco Pneumatic Mounting Press	1,000.00	183.66
7145	20	Buehler Abrasive Cutter	500.00	91.34
7146	20	Buehler Polisher	1,000.00	183.66
7147	20	Port-A-Shell V Mill	2,000.00	366.34
7148	20	Branson Ultrasonic Cleaners (2)	1,500.00	275.00
7149	20	Precision Lab Oven	4,000.00	733.66
7150	20	Stainless Steel Ventilation Hood	2,500.00	458.66
7151	20	Norton Rolling Mill	1,250.00	228.84
7152	20	Lot Work Stations	10,000.00	1,833.66
7153	20	Lot Miscellaneous Development Lab	7,500.00	1,375.00
7201	20	ER Advanced Ceramics Roller mill	8,602.46	2,867.24
7211	20	Keyence VR 3D Optical Profilometer	72,930.00	52,266.50
Total Depreciation Expense			356,032.46	105,457.76

HAYDALE CERAMIC TECHNOLOGIES, LLC

DEPRECIATION EXPENSE
FY 2025

Asset No.	Description	Cost	Net Book Value
Department 30			
Machinery & Equipment			
7065	30 Feed Silos & Control Panel (2)	150,000.00	87,290.95
7066	30 Sweco Vibro Energy Separator	12,000.00	6,983.28
7067	30 Munson Rice Hull Hopper	90,000.00	52,374.57
7068	30 Jesco Self Dump Hoppers (5)	5,000.00	2,909.70
7069	30 Torit Dust Collector	5,000.00	2,909.70
7070	30 Marley Aqua Cooling Tower	40,000.00	23,277.58
7071	30 Accu Rate Dry Mat Feeder	10,000.00	5,819.39
7075	30 Ultra Vac Vacuum Loader	40,000.00	23,277.58
7076	30 Flexilon Vibratory Hoppers (2)	100,000.00	58,193.96
7077	30 Dust Mitigation	60,000.00	34,916.38
7078	30 Lot Exhaust Fan Systems	15,000.00	8,729.09
7079	30 Lot Misc Conversion Whisker	7,500.00	4,364.54
7080	30 S.S. Mix Tanks Separation (4)	40,000.00	23,277.58
7081	30 Alar Auto Vac Filters (3)	7,500.00	4,364.54
7082	30 Float Cell S.S. Station	120,000.00	69,832.76
7083	30 S.S. Centrifuge	40,000.00	23,277.58
7084	30 Poly Processing Tank	2,000.00	1,163.88
7085	30 Sweco Separator	12,000.00	6,983.28
7086	30 Float Cell & Settler Tank Control	40,000.00	23,277.58
7087	30 Grieve Hendry Oven	4,000.00	2,327.75
7088	30 Calciner Work Station	40,000.00	23,277.58
7089	30 Sweco Vibro Energy Separator	12,000.00	6,983.28
7090	30 Toledo Floor Scale	1,000.00	581.93
7091	30 Hobart Mixer	2,000.00	1,163.88
7092	30 Advance Convertamatic	5,000.00	2,909.70
7093	30 Olympic Electric Kiln	5,000.00	2,909.70
7094	30 Lot Exhaust Fan Systems	70,000.00	40,735.77
7095	30 Lot Miscellaneous Separation	9,000.00	5,237.46
7184	30 Lot Diaphragm Surplus Pumps	50,000.00	29,141.38
Total		994,000.00	578,492.35
Pounds Produced		300,000.0	252,611.9
7072	30 Converter 1	600,000.00	337,517.80
7073	30 Converter 2	500,000.00	292,369.84
7074	30 Converter 3	500,000.00	292,369.84
Total		1,600,000.00	922,257.48
Pounds Produced Converter 1		100,000.00	82,262.96
Pounds Produced Converter 2		100,000.00	84,483.96
Pounds Produced Converter 3		100,000.00	84,483.96
Total Depreciation		2,594,000.00	1,500,749.83

HAYDALE CERAMIC TECHNOLOGIES, LLC

DEPRECIATION EXPENSE
FY 2025

Asset No.	Description	Cost	Net Book Value
Department 40			
Machinery & Equipment			
7034	40 Sweco Vibro Energy Separator	15,000.00	2,750.00
7035	40 Crossley Wet Mill	20,000.00	3,666.34
7036	40 Crossley Wet Mill	30,000.00	5,500.00
7037	40 Crossley Wet Mill	60,000.00	11,000.00
7038	40 Patterson V Mill	20,000.00	3,666.34
7039	40 Patt Twin Shell Dry Blender	20,000.00	3,666.34
7040	40 Sweco Vibro Energy Separator	12,000.00	2,200.00
7041	40 Sweco Vibro Energy Separator	12,000.00	2,200.00
7042	40 Torit Dust Vacuum System	5,000.00	916.34
7043	40 Spencer Portable Vacuum System	15,000.00	2,750.00
7044	40 AVP Spray Dryers (2)	300,000.00	55,000.00
7045	40 Tec Star Cover Lift Dry Ball Mill	3,000.00	550.00
7046	40 Lightin Adjustable Mixer	3,000.00	550.00
7047	40 Eviez Magnets (2)	9,000.00	1,650.00
7048	40 Eviez Ferrous Trap	1,000.00	183.66
7049	40 Frantz Electro Magnet Ferrous Filter	2,000.00	366.34
7050	40 Niro Atomizer	40,000.00	7,333.66
7051	40 Paul Abbe Wet Pebble Mill	7,500.00	1,375.00
7052	40 Crosley Economy Wet Mill	20,000.00	3,666.34
7053	40 Paul O. Abbe Dry Ball Mills (2)	40,000.00	7,333.66
7054	40 Flock System	4,000.00	733.66
7055	40 Lightin Adjustable Mixer	3,000.00	550.00
7061	40 Mettler Toledo Floor Scrubber	2,000.00	366.34
7062	40 Torit Down Flow Bag House	30,000.00	5,500.00
7063	40 Lot Exhaust Fans	20,000.00	3,666.34
7064	40 Lot Miscellaneous Ceramic Blends	9,500.00	1,741.34
7065	40 Refrigerated Cycling Dryer - NXC 0325 460V	6,855.00	6,455.09
Total Depreciation Expense		709,855.00	135,336.79

HAYDALE CERAMIC TECHNOLOGIES, LLC
DEPRECIATION EXPENSE
FY 2025

Asset No.	Description	Cost	Net Book Value
Department 50			
Machinery & Equipment			
7203	50 8AD-12 Blanchard Vertical Grinder	172,689.02	74,831.58
7204	50 FLS652N Refurbished Lasag Laser	63,715.53	27,610.25
7205	50 FLS552N Refurbished Lasag Laser	57,587.33	24,954.81
7206	50 LS-4000 HO Laser Workstation	209,066.93	90,595.97
7207	50 Air Cooled Chiller Pace Adams	35,143.47	15,228.99
7208	50 FCT Hot Press	995,494.87	431,381.15

Total Depreciation Expense	1,548,241.44	670,905.44
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**HAYDALE CERAMIC TECHNOLOGIES, LLC
DEPRECIATION EXPENSE
FY 2025**

Asset No.	Description	Cost	Net Book Value
<u>Department 60</u>			
<u>Machinery & Equipment</u>			
7001	60 R.D. Wax Burner	27,000.00	4,950.00
7002	60 Olympic Block Kilns (2)	9,000.00	1,650.00
7003	60 Blue M Friction Air Oven	2,500.00	458.66
7004	60 Arkograf Electric Engraver	300.00	55.00
7005	60 Hydramat American Extruder	150,000.00	27,500.00
7006	60 Lancaster Mixer	900.00	165.00
7007	60 Carver Lab Press	1,500.00	275.00
7008	60 Thermal Precision Ceramic Grinder	500.00	91.34
7009	60 Darwin Environmental Dryer Chamber	6,000.00	1,100.00
7010	60 Torit Down Flow Bag House	12,500.00	2,291.34
7011	60 Toledo Scale	800.00	146.34
7012	60 Mettler Scale	400.00	73.66
7016	60 Lot Exhaust Fan Systems	7,500.00	1,375.00
7017	60 Lot Miscellaneous Extrusion	3,700.00	678.66
7018	60 Marley Aqua Tower	35,000.00	6,416.34
7020	60 Napco Vacuum Oven	2,500.00	458.66
7021	60 Sintering Furnace	90,000.00	16,500.00
7022	60 Astro Press/Servo Valve Control	10,000.00	1,833.66
7023	60 Paul O. Abbe Dry Ball Mill	20,000.00	3,666.34
7028	60 Econo Scissor Lifts (2)	6,000.00	1,100.00
7032	60 Lot Exhaust Fan Systems	10,000.00	1,833.66
7033	60 Lot Miscellaneous Ceramic Parts	1,500.00	275.00
7195	60 Rebuild TK Furnace	11,690.98	2,825.76
7210	60 Rebuild TK Furnace & Shell - CIP	40,076.00	22,709.56
Total Depreciation Expense		449,366.98	98,428.98

**HAYDALE CERAMIC TECHNOLOGIES, LLC
DEPRECIATION EXPENSE**

FY 2025

Asset No.	Description	Cost	Net Book Value
<u>Department 80</u>			
<u>Autos & Trucks</u>			
7154	80 Clark Fork Lift #2	7,000.00	-
7155	80 Caterpillar Fork Lift	10,000.00	-
7183	80 2006 Chevrolet 3500 Truck	20,000.00	-
7156	80 Nissan Fork Lift Truck	3,000.00	-

Furniture & Fixtures

7181	80	Lot Mezzanine Structures	125,000.00	22,916.34
7182	80	Electrical Controls	200,000.00	36,666.34
7193	80	Office Furnishings	12,500.00	2,291.34
7192	80	Lot Exercise Room	5,000.00	916.34
7196	80	Office Upgrades and Rebranding	29,388.14	7,102.24

Leasehold Improvements

7200	80	Marley Cooling Tower	12,539.85	2,298.85
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Machinery & Equipment

7014	80	Gardner Denver Air Compressor	25,000.00	4,583.66
7015	80	Air Tek Air Dryer	1,000.00	183.66
7024	80	Pauli-Griffen Pram Machine	15,000.00	2,750.00
7025	80	Pauli-Griffen Blast Cabinet	3,000.00	550.00
7026	80	Advance Floor Scale	2,000.00	366.34
7029	80	Skyjack Scissor Lift	2,000.00	366.34
7030	80	Sections Heavy Duty Pallet Racks (105)	30,000.00	5,500.00
7031	80	Stanley Vidmar Stak Systems (2)	8,000.00	1,466.34
7056	80	Genie Man Lift	2,500.00	458.66
7057	80	JLG Scissor Lift	7,000.00	1,283.66
7058	80	Cage Man Lift	500.00	91.34
7059	80	Heavy Duty Charger Booster	500.00	91.34
7060	80	Wrangler Floor Scrubber	2,000.00	366.34
7177	80	Gardner Denver Air Compressor	6,500.00	1,191.34
7178	80	Gardner Denver Air Compressor	7,500.00	1,375.00
7179	80	Sahara Moisture Analyzer	1,000.00	183.66
7180	80	Lot Exhaust Fans, Piping & Ductwork	10,000.00	1,833.66
7185	80	Lot Ocean Containers	10,000.00	1,833.66
7186	80	Lot Addional Equipment	50,000.00	9,166.34
7187	80	Lot Equipment Not in Service	10,000.00	1,833.66
7188	80	Lot New Equipment	20,000.00	3,666.34
7189	80	Lot Demo Equipment	30,000.00	5,500.00
7190	80	Tradeshow Display W/Carry Cases	20,000.00	3,666.34
7194	80	Lot Office Related Equipment	12,500.00	2,291.34
7212	80	GA45-125 AP 460V RXD Compressor	24,550.00	17,798.86

Total Depreciation Expense

724,977.99 140,589.33

**HAYDALE CERAMIC TECHNOLOGIES, LLC
DEPRECIATION EXPENSE
FY 2025**

Description	Cost	Net Book Value
Leasehold Improvements	12,539.85	2,298.85
Machinery & Equipment	6,027,526.25	2,594,360.82
Furniture & Fixtures	371,888.14	69,892.60

Auto & Truck	40,000.00	-
<hr/>		
Total Depreciation	6,451,954.24	2,666,552.27
<hr/>		
Maintenance - Dept.10	69,480.37	15,084.14
Technical - Dept 20	356,032.46	105,457.76
Whisker Manufacturing - Dept 30	2,594,000.00	1,500,749.83
Blend Manufacturing - Dept 40	709,855.00	135,336.79
Blanks Manufacturing - Dept 50	1,548,241.44	670,905.44
Parts Manufacturing - Dept 60	449,366.98	98,428.98
Facilities - Dept 80	724,977.99	140,589.33
<hr/>		
Total Depreciation	6,451,954.24	2,666,552.27
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Fill in this information to identify the case:

Debtor name Haydale Ceramic Technologies, LLC
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>07/01/2024</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>1,090,498.00</u>
For prior year:	From <u>07/01/2023</u> MM / DD / YYYY	to <u>06/30/2024</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>4,202,106.00</u>
For the year before that:	From <u>07/01/2022</u> MM / DD / YYYY	to <u>06/30/2024</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>3,852,115.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

	Description of sources of revenue		Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	\$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	\$ _____

Debtor Haydale Ceramic Technologies, LLC
Name _____ Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Relationship to debtor _____	_____ _____ _____	\$ _____	
4.2. Insider's name _____ Relationship to debtor _____	_____ _____ _____	\$ _____	

Debtor Haydale Ceramic Technologies, LLC
Name

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	 Creditor's name			\$
5.2.	 Creditor's name			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
 Creditor's name			\$
Last 4 digits of account number: XXXX-			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	 Case number			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	 Case title		 Court or agency's name and address	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	 Case number			

Debtor Haydale Ceramic Technologies, LLC
 Name _____ Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor Haydale Ceramic Technologies, LLC Case number (if known) _____
Name _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Rountree Leitman Klein & Geer, LLC		02/2025	\$ 51,738.00
	Address 2987 Clairmont Rd Suite 350 Atlanta, GA 30329			
	Email or website address www.rkglaw.com			
	Who made the payment, if not debtor? _____			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address _____			
	Email or website address _____			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
Trustee _____			

Debtor Haydale Ceramic Technologies, LLC Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Haydale Ceramic Technologies, LLC
Name _____ Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
---	-----------------------

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
---	-----------------------

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?

- ☒ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Debtor Haydale Ceramic Technologies, LLC Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. _____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			

Debtor Haydale Ceramic Technologies, LLC Case number (if known) _____
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name			\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____ Case number	_____ Name		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name	_____ Name		_____

Debtor Haydale Ceramic Technologies, LLC
Name

Case number (if known)

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Name		EIN: _____ Dates business existed From _____ To _____
25.3. Name		EIN: _____ Dates business existed From _____ To _____

Debtor Haydale Ceramic Technologies, LLC Case number (if known)
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Mark Crosby Name 410 Heather Falls Lane, Simpsonville, SC 29681	From 03/11/2024 To

	Name and address	Dates of service
26a.2.	Marvin Murrell Name 462 Twin Springs Drive, Spartanburg, SC 29301	From 01/01/2015 To 04/01/2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

	Name and address	Dates of service
26b.1.	 Name	From To

	Name and address	Dates of service
26b.2.	 Name	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	 Name	

Debtor Haydale Ceramic Technologies, LLC
Name _____ Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Haydale Ceramic Technologies, LLC Case number (if known) _____
Name _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Simon Turek	Clos Fferws, Parc Hendre, Capel Hendre, Ammanford, Wales SA18 3BL, UK,	Manager	0.00
Haydale Graphene Industries	Clos Fferws, Parc Hendre, Capel Hendre, Ammanford, Wales SA18 3BL, UK,	Owner of Entities that Own 100% of Debtor	
ACMC Holding, Inc.	,	Sole Member	100
Haydale Technologies Inc.	,	Owner of ACMC Holding, Inc.	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Keith Broadbent	same as Haydale Graphene Industries	Shareholder representative/Manager	01/01/2019 To 01/01/2025
Tom Quantrille	224 Stable Gate Drive, Campobello, SC 29322	President	01/01/2015 To 12/01/2024

_____ To _____

_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Thomas Quantrille Name _____	265,651.05	_____	

Relationship to debtor			
Officer			

Debtor Haydale Ceramic Technologies, LLC Case number (if known) _____
Name _____

Name and address of recipient

202,221.78

30.2

William Brown

Name

Relationship to debtor

Officer

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Haydale Technologies, Inc.

Employer Identification number of the parent corporation

EIN: 47-3044332

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

RETIREMENT PLAN FOR SALARIED EMPLOYEES OF ADVANCE

Employer Identification number of the pension fund

EIN: 58-1705799

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/28/2025
MM / DD / YYYY

X

/s/ Simon Turek

Printed name Simon Turek

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name Haydale Ceramic Technologies, LLC

Case number (if known)

Continuation Sheet for Official Form 207

17) Pension Contributions

RETIREMENT PLAN FOR 58-1705799
SALARIED EMPLOYEES OF
ADVANCED COMPOSITE
MATERIALS

30) Payments, distributions, or withdrawals credited or given to insiders

Name and Address:

Mark Crosby

Amount of money or description: \$181,936.00

Dates: - , - , -

Reason:

Name and Address:

Marvin Murrell

Amount of money or description: \$45,957.85

Dates: - , - , -

Reason:

Sum of Category/Product/Service amount Row Labels	Column Labels				
	Nov	Dec	Jan	Feb	Grand Total
Marbro Realty, LLC	-43,076.00	-43,076.00	-43,076.00	-36,000.00	-165,228.00
Kunshan Dar Kuan Development Limited	-64,940.00			-64,940.00	-129,880.00
Zhuzhou New Cermets Matl Co.		-40,100.00		-20,000.00	-60,100.00
FedEx	-14,953.75	-31,213.49	-8,777.69	-1,079.67	-56,024.60
Fidelity Institutional Operations	-12,265.97	-10,278.68	-12,551.86	-5,001.81	-40,098.32
Greer CPW - Bldg A	-13,596.38	-10,225.82	-9,322.99		-33,145.19
Bluecross Blueshield of SC		-21,533.89	-1,849.17		-23,383.06
Travelers (Business Auto/Comm Package)		-11,796.70	-9,732.40		-21,529.10
Henan Wegcl New Material Co. LTD	-20,425.00			-942.00	-21,367.00
Staffmark	-3,360.39	-8,327.56	-4,458.64		-16,146.59
TNB Financial Services	-5,000.00	-10,000.00			-15,000.00
NAC	-7,814.60	-2,839.78			-10,654.38
Union Materials		-4,940.00	-4,940.00		-9,880.00
United Parcel Service	-5,475.10	-3,443.81	-922.77	-36.00	-9,877.68
Geise Graphite Supply		-7,500.00			-7,500.00
SGL Carbon, LLC	-2,563.15		-4,837.55		-7,400.70

United States Bankruptcy Court

IN RE:

Case No. _____

Haydale Ceramic Technologies, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
---	---------------------------	---

ACMC Holding, Inc.

100

Managing member

,

United States Bankruptcy Court
Northern District of Georgia

In re: Haydale Ceramic Technologies, LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 02/28/2025

/s/ Simon Turek

Signature of Individual signing on behalf of debtor

Manager

Position or relationship to debtor

A10 Compressed Air Services, LLC
PO Box 245
Conestee, SC 29636

D & D Carbide Grinding, Inc
598 DEMING RD
Berlin, CT 06037

Advanced Graphite Machining USA LLC
12300 Snow Rd
Parma, OH 44130

EDiamondTools
1145 W Shelly Ct.
Orange, CA 92868

Aggressive Grinding
PO Box 3898
Carol Stream, IL 60132

Engineered Components & Packaging, LLC
Box 8000, Dept. 288
ATTN: Jennie Tanner
Buffalo, NY 14267

American Red Cross
25688 Network PI
Chicago, IL 60673-1256

Euclid Refinishing Company, Inc.
2937 Industrial Park Drive
Austinburg, OH 44010

Baikowski International Corp
6601 NorthPark Blvd, Suite H
Charlotte, NC 28216

Eversheds Sutherland (US) LLP
999 Peachtree Street, NE, Suite 2300
ATLANTA, GA 30309-3996

Bridgefield Casualty Ins
PO Box 32034
Lakeland, FL 33802

FactoryLink Inc.
6810 N Territorial Road
Plymouth, MI 48170

Canela Corp.
100 S. Alloy Drive
Fenton, MI 48430

FactoryLink, Inc.
Plymouth, MI 48170

CemeCon
315 Daniel Zenker Dr. , Bldg 500
Horseheads, NY 14845

FCT Systeme GmbH
Gewerbepark 16
Frankenblick, 96528

Chemgard Inc.
1062 S Batesville Road
Greer, SC 29650

Federal Express
PO Box 371461
Pittsburgh, PA 15250-7461

Cornerstone Family Medicine
8055 Wertman Rd
Fogelsville, PA 18051-1820

Geise Graphite Supply
25720 Briarwood Ct
Westlake, OH 44145

Cross Technologies, Inc.
dba Cross
PO BOX 746284
Atlanta, GA 30374-6284

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA 30303-0000

Crown Lift Trucks
929 Berry Shoals Rd
Duncan, SC 29334

Georgia Department of Revenue
Compliance Division, ARCS - Bankruptcy
1800 Century Blvd NE, Suite 9100
Atlanta, GA 30345

Grainger
Dept. 803868553
Palatine, IL 60038-0001

Helwig Carbon Products, Inc.
8900 W Tower Ave
Milwaukee, WI 53224

Grant Thornton LLP
PO Box 532019
Atlanta, GA 30353-2019

Henan Wegcl New Material Co. LTD
No. 6 Cuizhu Street, High-Tech Zone
Zhengzhou, PA

Greenville Co Tax (Dept 391)
Department 391
PO Box 100224
Columbia, SC 29202-3224

Henan Wegcl New Materials Co., Ltd
No. 6 Cuizhu Street
High-Tech Zone Zhengzhou, Henan 0

Greenville County Tax Collector
301 University Ridge
Greenville, SC 29601

HRP Associates, Inc
197 Scott Swamp Rd
Farmington, CT 06032

Greenville County Tax Collector (Dept 390)
Department 390
PO Box 100221
Columbia, SC 29202-3221

Hyperion Materials & Technologies
PO Box 3898
Carol Stream, IL 60132-3898

Greer CPW - Bldg A
PO Box 216
Greer, SC 29652-0216

Indexable Cutting Tools of Canada
66 Clark St
Welland
Ontario Canada, L3B5W6

Guangzhou Fang Dun Machinery Equipment Ltd., Co
5 Magang Si Xiang Wenchong St
Guangzhou City, 510700
Guangdong Province, P.R.China,

INLASE, LLC
125 Hidden Hollow Way
Ben Lomond, CA 95005

Hartford Insurance Co
PO Box 101007
ATLANTA, GA 30392-1007

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA 19101-7346

Haydale Graphene Industries
Clos Fferws, Parc Hendre, Capel Hendre
Ammanford SA18 3BL
United Kingdom,

J. J. Keller
PO BOX 735492
Chicago, IL 60673-5492

Haydale Limited
Clos Fferws Parc
HendreCapel Hendre
Ammanfoard, SA183BL

Kohler Design Corp
1750 SW 3rd St Ste D
Corvallis, OR 973331700

Haydale Technologies, Inc.
1446 S Buncombe Road
Greer, SC 29651

Kunshan Dar Kuan Development Limited
Modern Plaza 2007
No. 18 Wei Ye Road
Kunshan, China,

Kuraray America, Inc
2625 Bay Area Blvd., Suite 600
Houston, TX 77058

Linde Gas & Equipment Inc.
Dept. 0812
PO Box 120812
Dallas, TX 75312-0812

PBGC
PO Box 151750
Alexandria, VA 22315

Mapal Limited
Swift Park, Old Leicester Road
Rugby, Warwickshire CV21 1DZ

PIP Printing
1846 Old Highway 14 S
Greer, SC 29651

Marbro Realty, LLC
1200 Woodruff Road, Unit H29
Greenville, SC 29607

Pitney Bowes
Global Financial Services LLC
PO Box 981026
Boston, MA 02298

MC Sales
15581 Computer Lane
Huntington Beach, CA 92649

Precision Weighing
1949 Evans Rd
Cary, NC 27513

MC Tool, Inc.
Huntington Beach, CA 92649

R.W. Curtis Industrial Services, LLC
PO Box 525
Conestee, SC 29636

McMaster-Carr
PO Box 7690
Chicago, IL 60680-7690

Redblue
PO Box 19230
Charlotte, NC 28219

Messer LLC
88718 Expedite Way
Chicago, IL 60695-1700

RMI, LLC
639 Chapin Rd
Chapin, SC 29039

MetLife Small Business Center
PO BOX 804466
Kansas City, MO 64180-4466

Ron Wallace & Associates
1201 Old North Main St.
Clover, SC 29710

Momentum Telecom Inc
29361 Network Place
Chicago, IL 60673-1293

Ron Wallace & Associates, Inc.
1201 Old N Main St
Clover, SC 29710

Morris Business Solutions
PO Box 1349
Duncan, SC 29334

Rosenfeld Einstein
870 S Pleasantburg Dr
Greenville, SC 29607

NAC
5720 Ellis Rd
Orchard Park, NY 14127

SC MEP
250 Executive Center Dr
Suite 200
Greenville, SC 29615

Nelson Mullins Riley & Scarborough
Attn: Accounts Receivable
PO Drawer 11009
Columbia, SC 29211

Scott Sales
801 Islington St.
Portsmouth, NH 03801

Scott Sales Company, LLC
801 Islington St
Portsmouth, NH 03801

Tom Paine Group
PO Box 2152
Mansfield, TX 76063

SGL Carbon, LLC
PO Box 5830
Carol Stream, IL 60197-5830

Travelers
CL Remittance Center
PO Box 660317
Dallas, TX 75266-0317

SILAR CERAMIC TECHNOLOGIES, LLC
410 Heather Falls Lane
Simpsonville, SC 29681

Travers Tool - South Carolina
PO Box 36114
Newark, NJ 07188-6114

South Carolina Department of Revenue
PO Box 125
Columbia, SC 29214

ULINE
PO BOX 88741
CHICAGO, IL 60680-1741

Staffmark
ATTN: JP Morgan
PO Box 734575
Chicago, IL 60673

Union Materials
12th floor, OCI building, Sogong-ro 94
Jung-gu, Seoul, Kore

Synovus Bank
PO Box 1071
Columbus, GA 31902-1071

United Parcel Service
PO Box 809488
Chicago, IL 60680-9488

TA Sales & Marketing
3195 Dayton Xenia Rd #900-363
Beavercreek, OH 45434

US Small Business Administration
2 North Street Suite 320
Birmingham, AL 35203

TA Sales & Marketing, Inc
3195 Dayton Xenia Rd
#900-363
Beavercreek, OH 45434

Waste Management
PO Box 4648
Carol Stream, IL 60197-4648

TCI
974, Kato, Kariya, Ako-City
Hyogo, AK 678-0239

Worldwide Express
PO BOX 733360
Dallas, TX 75373

Thermal Products Co., Inc.
4520 S Berkeley Lake Rd
Norcross, GA 30071-1639

Yusen Logistics (Americas) Inc.
Dept AT 952154
Atlanta, GA 31192-2154

TIMES UNION TECHNOLOGY INVESTMENT LIMITED
91 Smirrells Road
Birmingham , B28 0LA

Yusen Logistics (Americas), Inc.
Dept. AT 952154
Atlanta, GA 31192

TNB Financial Services
706 E Washington St
Greenville, SC 29605

Zhuzhou New Cermets Materials Co. Ltd.
No. 101 Building A5, SME Dev Pk Huang North Road
Huang North Road Tianyuan District
Zhohzhou 412007 China,

Zhuzhou New Cermets Matl Co.
No. 101 Building A5, SME Dev Pk,
Huange North Rd. Tianyuan Dist
Zhuzhou, 412007

United States Bankruptcy Court

Northern District of Georgia

In re Haydale Ceramic Technologies, LLC

Case No. _____

Debtor

Chapter ¹¹ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received. \$ _____

Balance Due. \$ _____

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ ^{51,738.00} _____

The undersigned shall bill against the retainer at an hourly rate of \$ ^{0.00} _____

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

- A. prepare and file on behalf of the client all petitions, schedules, statements, plans, and other documents or pleadings;
- B. attend and represent the client at all meetings of creditors, hearings, trials, conferences, and other proceedings, whether in or out of court;
- C. provide legal advice to the client as to the rights, duties, and powers of the client as a debtor in possession in a chapter 11 case, and as to other matters arising in or related to the chapter 11 case; and
- D. otherwise assist, advise, and represent the client on matters related to the chapter 11 case as requested by the client.

Attorney: Standard Hourly Rate:

William A. Rountree \$595.00

Will B. Geer \$595.00

Michael Bargar \$535.00

Hal Leitman \$425.00

David S. Klein \$495.00

Alexandra Dishun \$425.00

Elizabeth Childers \$425.00

Ceci Christy \$425.00

Caitlyn Powers \$375.00

Shawn Eisenberg \$300.00

William Matthews \$425.00

Paralegals: Standard Hourly Rate:

Dorothy Sideris \$225.00

Elizabeth Miller \$290.00

Megan Winokur \$175.00

Catherine Smith \$150.00

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/28/2025

/s/ William Rountree, 616503

Date

Signature of Attorney

Rountree, Leitman, Klein & Geer, LLC

Name of law firm
2987 Clairmont Road
Suite 350
Atlanta, GA 30329

Supplemental List of Creditors

Aggressive Grinding
PO Box 3898
Carol Stream, IL 60132

Canela Corp.
100 S. Alloy Drive
Fenton, MI 48430

EDiamondTools
1145 W Shelly Ct
Orange, CA 92868

Euclid Refinishing Company, Inc.
2937 Industrial Park Drive
Austinburg, OH 44010

Kunshan Dar Kuan Development Limited
Modern Plaza 2007 No. 18
Wei Ye Road, Kunshan, China

Redblue
PO Box 19230
Charlotte, NC 28219

MC Tool, Inc.
15581 Computer Lane
Huntington Beach, CA 92649

Tom Paine Group
PO Box 2152
Mansfield, TX 76063